



# 2019-20 Asset Worksheet

## Student and Spouse/Parents

Student's Name \_\_\_\_\_ eNumber \_\_\_\_\_

### CASH

For all answers, please use balances/values as of the current date

STUDENT		SPOUSE/PARENTS
\$	Total Current Balance of Cash on Hand	\$
\$	Total Current Balance of all Checking/Savings Accounts	\$

### INVESTMENTS

Please include the market value of these investments. Do NOT include the value of life insurance or retirement plans (pension funds, annuities, non-Education IRA's, Keogh Plans, etc.)

STUDENT		SPOUSE/PARENTS
\$	Real Estate (other than the home you live in)	\$
\$	Trust Funds	\$
\$	Money Market Funds	\$
\$	Mutual Funds	\$
\$	Certificates of Deposit (CD's)	\$
\$	Stocks	\$
\$	Bonds	\$
\$	College Savings Plans	\$
\$	Other	\$

### BUSINESS/FARM VALUE

Net worth means value minus debt

STUDENT		SPOUSE/PARENTS
Y      N	Do you own your own business?	Y      N
Y      N	If Yes, do you employ more than 100 employees?	Y      N
\$	If Yes, what is the NET worth of your business?	\$
Y      N	Do you own your own farm?	Y      N
Y      N	If Yes, do you live on this farm?	Y      N
\$	If No, what is the NET worth of your farm?	\$

#### CERTIFICATION AND SIGNATURES

Each person signing this worksheet certifies that all reported information is complete and accurate to the best of your knowledge. The student and one parent (if student is dependent) must sign and date this form.

**WARNING: If you purposely give false or misleading information on this worksheet for the purpose of accessing federal student aid, Elmhurst College will report your actions to the Inspector General of the U.S. Department of Education.**

\_\_\_\_\_  
Student's Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Parent's Signature for Dependent Students

\_\_\_\_\_  
Date